COMPETITIVE Advantages

- Protected Territories
- Proven Service Model: End to end support
- No use of hazardous chemicals/gas
- Highest safety profile, built in risk management protocols
- Better efficacy True Whole Body Cryotherapy
- Lowest fixed operating expense
- Affordable customer pricing and value based services
- Highest volume capacity centers in the industry
- Quick service visits (20 minutes all inclusive
- Proprietary US Cryotherapy equipment and operating systems
- US Cryotherapy provides its Franchisees end-to-end support throughout your journey.
- Corporate team supporting: Buildout, Franchise Relations, Marketing, Training and Pullthrough

CONTACT US

Corporate: 1490 Drew Ave, Ste 110, Davis CA 95618 www.uscryotherapy.com 866-279-2796

Franchise Sales: Mike Lawn mlawn@uscryotherapy.com 916-719-9212 FOUNDERS OF THE US INDUSTRY LEADING AN EMERGING MARKET 5

ASTE



WHY FRANCHISE WITH US CRYOTHERAPY?

Are you a health minded individual with passion for helping people feel better naturally? Looking for a unique health & wellness opportunity with the ability to transform people's lives?

US Cryotherapy is a premier nationwide Health, Active Lifestyle & Outdoors ("HALO") company specializing in Whole Body Cryotherapy (WBC), and other wellness modalities to help customers relieve, restore and rejuvenate.

The Cryotherapy market is expected to grow at an average Compound Annual Growth Rate (CAGR) of 6.9%, The value of the market is projected to \$4.29 billion by 2023.

US Cryotherapy started the Whole Body Cryotherapy market in the United States in 2011. We set the standard with the most trusted brand; recognized for safety, outcomes, value, and expertise.



C4 SYSTEM CENTER

250K Population territory \$30K Franchise Fee C4 (2-room room chamber) (2) Localized Devices Hyrdomassage bed Normatec Compression Facial Rejuvenation 4 Cardio units Cryoqueue Customer Management system 2000 sq ft space (suggested) Estimated CapEx \$515-\$600K Estimated volume capacity 400 customers per day 6% Royalties + 1% Marketing fund

C1 SYSTEM CENTER

100K Population territory \$20K Franchise Fee C1 (Single room chamber) (2) Localized Devices Hyrdomassage bed Normatec Compression Facial Rejuvenation 2-3 Cardio units Cryoqueue Customer Management system 1000 sq ft space (suggested) Estimated CapEx \$315-\$360K Estimated volume capacity 70 customers per day 6% Royalties + 1% Marketing fund

